

PROBABLE ASSET/SHARE RATIO: MERRIMACK VALLEY CREDIT UNION (Continuing Credit Union) 06-30-2024

| | Book Value | Market Value |
|---|-------------------|---------------------|
| <i>ADDITIONS:</i> | | |
| Cash | 74,011,127 | 74,011,127 |
| Loans | 1,544,821,004 | 1,544,821,004 |
| Investments | 428,635,456 | 428,635,456 |
| Fixed Assets (includes OREO) | 21,605,599 | 21,605,599 |
| Other Assets (includes NCUSIF Dep.) | 138,896,180 | 138,896,180 |
| Total (A) | 2,207,969,366 | 2,207,969,366 |
| <i>DEDUCTIONS:</i> | | |
| Notes Payable | 45,000,000 | 45,000,000 |
| Accounts Payable | 43,641,096 | 43,641,096 |
| Other Recorded Liabilities | 0 | 0 |
| Contingent and/or Unrecorded Liabilities | 0 | 0 |
| Subsidiary Ledger Differences (Losses) Other Losses | 0 | 0 |
| Total (B) | 88,641,096 | 88,641,096 |
| Net Value of Assets (A-B) | 2,119,328,270 | 2,119,328,270 |
| Total Shares | 1,933,447,888 | 1,933,447,888 |
| Probable Asset/Share Ratio | 1.10 | 1.10 |

PROBABLE ASSET/SHARE RATIO: CABOT BOSTON CREDIT UNION (Merging Credit Union) 06-30-2024

| | Book Value | Market Value |
|---|-------------------|---------------------|
| <i>ADDITIONS:</i> | | |
| Cash | 2,044,334 | 2,044,334 |
| Loans | 3,227,555 | 3,227,555 |
| Investments | 299,941 | 299,941 |
| Fixed Assets (includes OREO) | 2,845 | 2,845 |
| Other Assets (includes NCUSIF Dep.) | 62,306 | 62,306 |
| Total (A) | 5,636,981 | 5,636,981 |
| <i>DEDUCTIONS:</i> | | |
| Notes Payable | 0 | 0 |
| Accounts Payable | 60,679 | 60,679 |
| Other Recorded Liabilities | 0 | 0 |
| Contingent and/or Unrecorded Liabilities | 0 | 0 |
| Subsidiary Ledger Differences (Losses) Other Losses | 0 | 0 |
| Total (B) | 60,679 | 60,679 |
| Net Value of Assets (A-B) | 5,576,302 | 5,576,302 |
| Total Shares | 4,580,492 | 4,580,492 |
| Probable Asset/Share Ratio | 1.22 | 1.22 |